

# How to setup and create a Price List?



- ❖ In our business, sometimes we need to sale the same product with different rates/discount to different parties.
- ❖ In Miracle Software, the 'Price List' facility is given to set different rates of the same products for the different parties.
- ❖ After setup and create a Price List in Miracle, the Product rate will automatically retrieves while making Sales / Purchase entries.
- ❖ First, we will discuss some examples in which Price List setup will be required and useful.

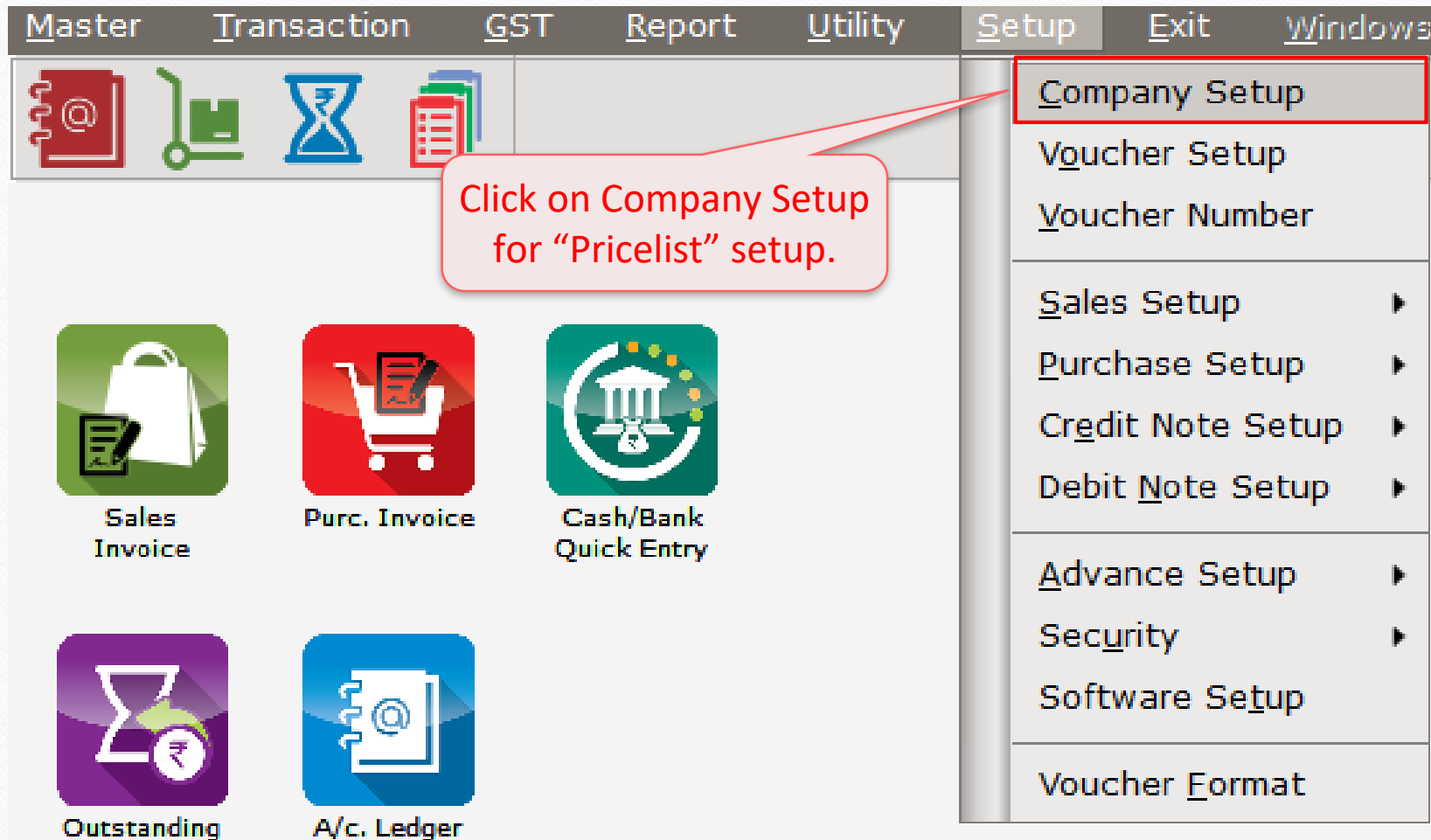
- ❖ We will see the most common examples of the Pricelist:
  - 1. Party wise Rate: We can set a price list for Party wise Product's Rate.
  - 2. City wise Rate: We can set a price list for City wise Product's Rate.
  - 3. Only Product wise Rate: The Product's rate will be same for all Parties.
  - 4. City – Party wise Product Rate: We can create a multi level price list in which we can set the rate of the products "City wise" and by selecting a "City", we can set the products rate for any "Party" which belongs to selected city.
  - 5. Group – Category wise Product Rate: We can set a price list by giving some discount according to products' Groups & Categories.
- ❖ Now, let see how to setup and create a Price List.



- ❖ First, we will see how to setup for Price List.
  - Price List Setup.
  - Create a New Price List (According to Examples as shown in previous slide)
  - An example in Sales Invoice.
- ❖ Now, Let's see an example of "Party-Product wise Rate" setup.

❖ Ex.1: Party-Product wise Rates:

- ❖ In this case, we can insert Party wise Product Rates.
- ❖ So once we inserted product rates in the price list, we don't need to require to insert product's rate for different party manually, it will automatically retrieves while inserting values in Sales / Purchase voucher.



Setup -> Company Setup -> Company Setup		
Category	Description	Value
General Setup	<b>Advance Options</b>	
Advance Setup	Account with Stock	Yes
Advance Modules	Bill To Bill Outstanding	No
Master Setup	Multiple Trading Account	No
VAT Setup	Multi Currency Required	No
GST Setup	Free Qty Facility Req. For Purchase ?	No
TDS/TCS Setup	Free Qty Facility Req. For Sales ?	No
Report Setup	<b>Stock Setup</b>	
	Pricelist Required	Yes
	Locationwise stock Required	No
	Batchwise stock Required	No
	Stock Required	No
	Batchwise Stock Required	No
	Classification Required	No
	<b>Unit Detail</b>	
	Weight Scale Req.?	No
	<b>Adv. Vouchers</b>	
	Challan Required	No
	Order Required	No
	Quotation Required	No
	Production Required	No
	Stock Journal Required	No
	Physical Stock Voucher Required	No
	Invoice Type required in Sales Quick Entry	No
	Invoice Type required in Purchase Quick Entry	No
	<b>User Options</b>	
	User Field Required	Yes
	User Master Required	No

We will find **Pricelist Setup** in  
Advance Setup → Stock Setup.

Select **Yes** to  
'Pricelist Required'.



**Add New Product**

Main Details		Rate	
Name	Aloo Chevda (100gm)	Purchase Rate	0.00
Alias		Sales Rate	30.00
GST Commodity	Namkeen (GST 5%)		
Group Name			
Category Name			

**Stock Options**

Stock Required	Yes
PriceList	Yes

**Other Details**

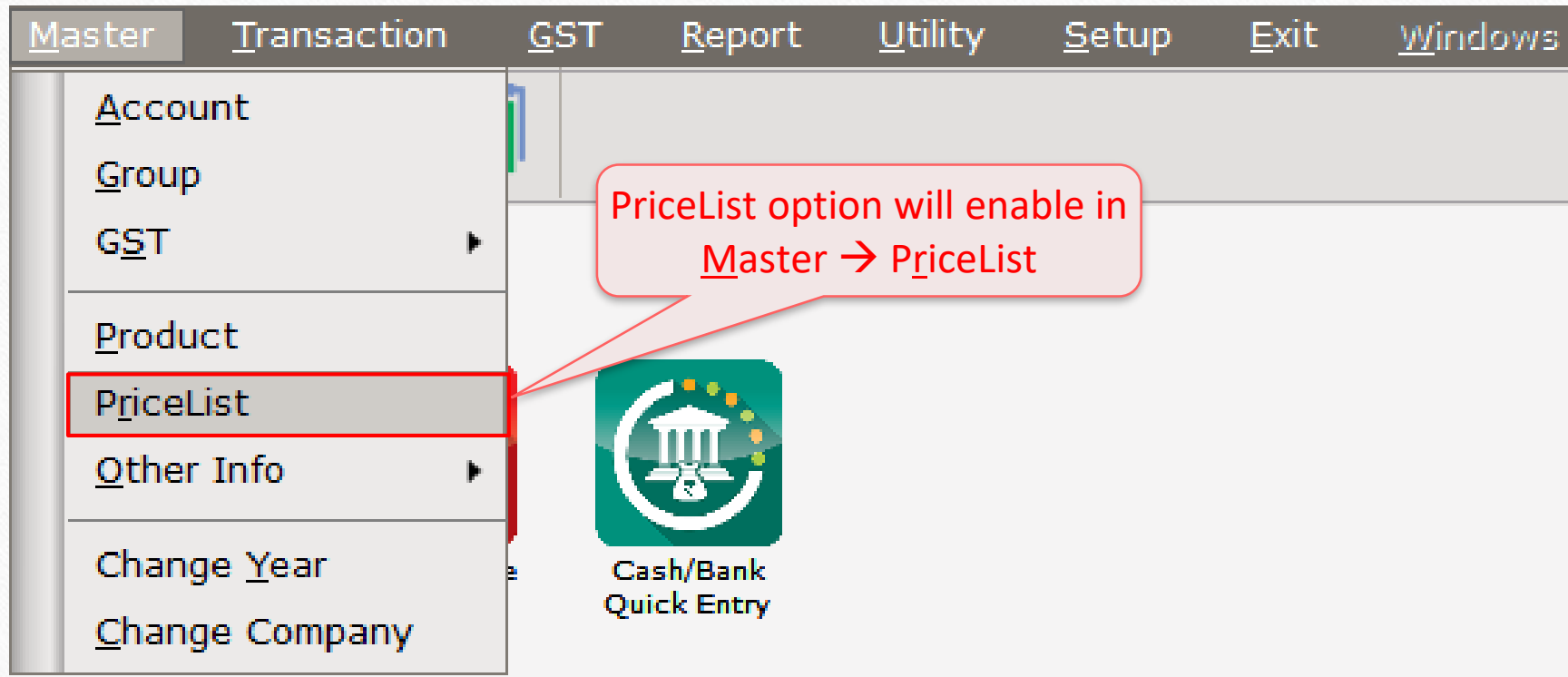
**Opening Stock**

Quantity	500.000
Amount	0.00

OK

As per setup, **PriceList** option will enable in Product options. Select **Yes** if we want to store price list rate for this product.







The screenshot shows the 'Price List' dialog box open over a grid background. The dialog has fields for Name\*, From (01/04/2018), To (31/03/2019), Sale/Purchase (Sales), Active/Deactive (Active), Level (Single Level), Party Level, Product Level, Rate Type (Rate), and Ask On (On Not Found). There are red annotations: a box around the top part of the dialog with the text 'Insert and select the details for Price List.', and another box on the right with the text 'Some default details already have given. We can change as per Price List requirement.' The bottom of the screen shows a toolbar with buttons: Add, Edit, Copy, Delete, A/D, Entry, Print.

**Price List** [X]

Name*	Party-Product wise Rate	
From	01/04/2018	To 31/03/2019
Sale/Purchase	Sales ▼	
Active/Deactive	Active ▼	
Level	Single Level ▼	
Party Level	Single Level	
Product Level	Multi Level	
Rate Type	Rate ▼	
Ask On	On Not Found ▼	
OK		

Insert **Name** of Price List.  
We can set **duration** for Price List.  
(a date range for the Price List)

In which voucher we want to apply this  
price list: in **Sales / Purchase**?  
We can change status as per our  
requirement: **Active / Deactivate**.



**Price List** [X]

Name\* Party-Product wise Rate

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Single Level ▼  
Single Level  
Multi Level

Party Level

Product Level

Rate Type Rate ▼

Ask On On Not Found ▼

OK

In our case, we selected Single Level, so we can set the different rates of the products for the different parties.

Note: But If **Multiple Level** option is selected, then rates can be defined for each level of party and product.  
We will also see for **Multi Level**.

In our case, we have to select **Party** in Party Level.

Here, we select **Party** as Party Level but if we selected City as Party Level, Rate will be the same for all parties in the City.

We have to select **Product Level**.  
Rate will be stored for this level  
of the party.

If we select **Group** as Product Level, rates will be same for all products of the same groups.

**Price List** [X]

Name\* Party-Product wise Rate

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Single Level ▼

Party Level Party

Product Level Product

Rate Type Rate ▼

Ask On % Discount

Rate

OK

Select **Rate** or Discount.

If we select **Rate**, we should insert **fixed rates** for the products.

But if we select **% Discount**, we should give discount on "Sales Rates" of the product.



**Price List** ✕

Name*	Party-Product wise Rate	
From	01/04/2018	To 31/03/2019
Sale/Purchase	Sales ▼	
Active/Deactive	Active ▼	
Level	Single Level ▼	
Party Level	Party	
Product Level	Product	
Rate Type	Rate ▼	
Ask On	Always ▼	
	Always	
	Never	
	On Not Found	

We can select an option for how Price List Rate will be asked during Voucher Entry. (for Sales or Purchase)

If we select **Always**, the 'Price List' Rate entry box will be asked in each item entry in the Sales / Purchase Invoice.

**Price List** ✕

Name\*

From  To

Sale/Purchase  ▼

Active/Deactive  ▼

Level  ▼

Party Level

Product Level

Rate Type  ▼

Ask On  ▼

If we select **On Not Found** option, separate Rate entry box will ask only if Rate for the selected Product is not present in **Price List** Master.

If we select **Never**, separate rate entry box will never asked.

If Rate is present in Price List Master, that rate will retrieve, otherwise, Master Rate will retrieve.

**Price List** ✕

Name*	Party-Product wise Rate	
From	01/04/2018	To 31/03/2019
Sale/Purchase	Sales ▼	
Active/Deactive	Active ▼	
Level	Single Level ▼	
Party Level	Party	
Product Level	Product	
Rate Type	Rate ▼	
Ask On	Always ▼	
<input type="button" value="OK"/>		

Now, press **OK** to save this Price List.

Now, click on **Entry** button or  
press “Enter” key to insert  
Party-Product wise rates.



[illegible]

[illegible]

Change Party Partywise Print

Product Name	Sales Rate	Discount %	Rate
Amul Butter Milk (180ml)	10.00	10.00	9.00
Amul Lassi (200ml)	20.00		
Kachori (350gm)	40.00		
Lite Chiwda (150gm)	20.00		
Mini Bhakrwadi (200gm)			
Murukku (Chakkri)			
Navratan Mixture (150gm)			
Navratna Mix (150gm)			
Nescafe Latte (180ml)			
Ratlam Sev (150gm)			
Sev Mamara (150gm)			
Sprite (500ml)			
Thums Up (500ml)			
Wafers Masala (250gm)			
Wafers Salted (250gm)			

As we insert **Rate**, Discount will calculate automatically.

If we select **Discount %** in PriceList, we should insert **Discount %** and Rate will be calculated automatically.

Change Party

Partywise

Print

If we select **Discount %** in PriceList, we should insert **Discount %** and Rate will be calculated automatically.



It means that in Sales Invoice for the party “Ambar Snacks & Namkeens”, these inserted rates will be retrieved.

Print

After pressing **Change Party** button *or* “F2” key, this popup of Party list will open.  
Select any other party.

Now, by click on **Partywise** button (short cut key: "F3"), we can set a product's rate for the diff. parties.



Master -&gt; PriceList -&gt; PriceList Entry

PriceList Party-Product wise Rate 01/04/2018 To 31/03/2019

Product Amul Butter Milk (180ml) (Sales Rate : 10)

Party Ambar Snacks &amp; Namkeens

Account	City	Discount %	Rate
Ambar Snacks & Namkeens	Rajkot	10.00	9.00
Cash Account			
Hari Om Sweets	Rajkot		
Mahaveer Namkeens	Ahmedabad		
Om Namkeens	Vadodara		
Prakash Sweets Mart	Rajkot		

Here, we can insert the rate for "Amul Butter Milk" product for all the parties. It means we can insert a product's rate party wise.

We already have inserted the product rates for the party "Ambar Snacks & Namkeens", so here we can see the Rate.

Change Product Productwise Print

Master -&gt; PriceList -&gt; PriceList Entry

PriceList Party-Product wise Rate 01/04/2018 To 31/03/2019

Product Amul Butter Milk (180ml) (Sales Rate : 10)

Party Prakash Sweets Mart

Account	City	Discount %	Rate
Ambar Snacks & Namkeens	Rajkot	10.00	9.00
Cash Account			
Hari Om Sweets	Rajkot	10.00	9.00
Mahaveer Namkeens	Ahmedabad	20.00	8.00
Om Namkeens		20.00	8.00
Prakash Sweets Mart			

In this way, we can insert the different product rates for the parties by selecting a product.

Now, we can change the Product by click on **Change Product** button or short cut key: "F2".

Change Product

Productwise

Print

Master -> PriceList -> PriceList Entry

PriceList

Party-Product wise Rate 01/04/2018 To 31/03/2019

Product

Amul Butter Milk (180ml) (Sales Rate : 10)

Party

Product

Account

Ambar Snacks & Nam

Cash Account

Hari Om Sweets

Mahaveer Namkeens

Om Namkeens

Prakash Sweets Mart

Amul Butter Milk (180ml)

Amul Lassi (200ml)

Kachori (350gm)

Lite Chiwda (150gm)

Mini Bhakrwadi (200gm)

Murukku (Chakkri)

Navratan Mixture (150gm)

Navratna Mix (150gm)

Nescafe Latte (180ml)

Ratlam Sev (150gm)

Sev Mamma (150gm)

City

Discount %

Rate

Rajkot

10.00

9.00

Rajkot

10.00

9.00

Ahmedabad

20.00

8.00

Vadodara

20.00

8.00

Rajkot

10.00

9.00

After pressing **Change Product** button or "F2" key, this popup of Product list will open.

Change Product

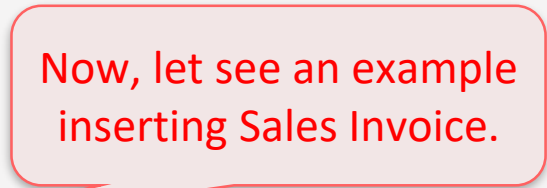
Productwise

Print

Now, by click on **Productwise** button (short cut key: “F3”), we will back to the main page.

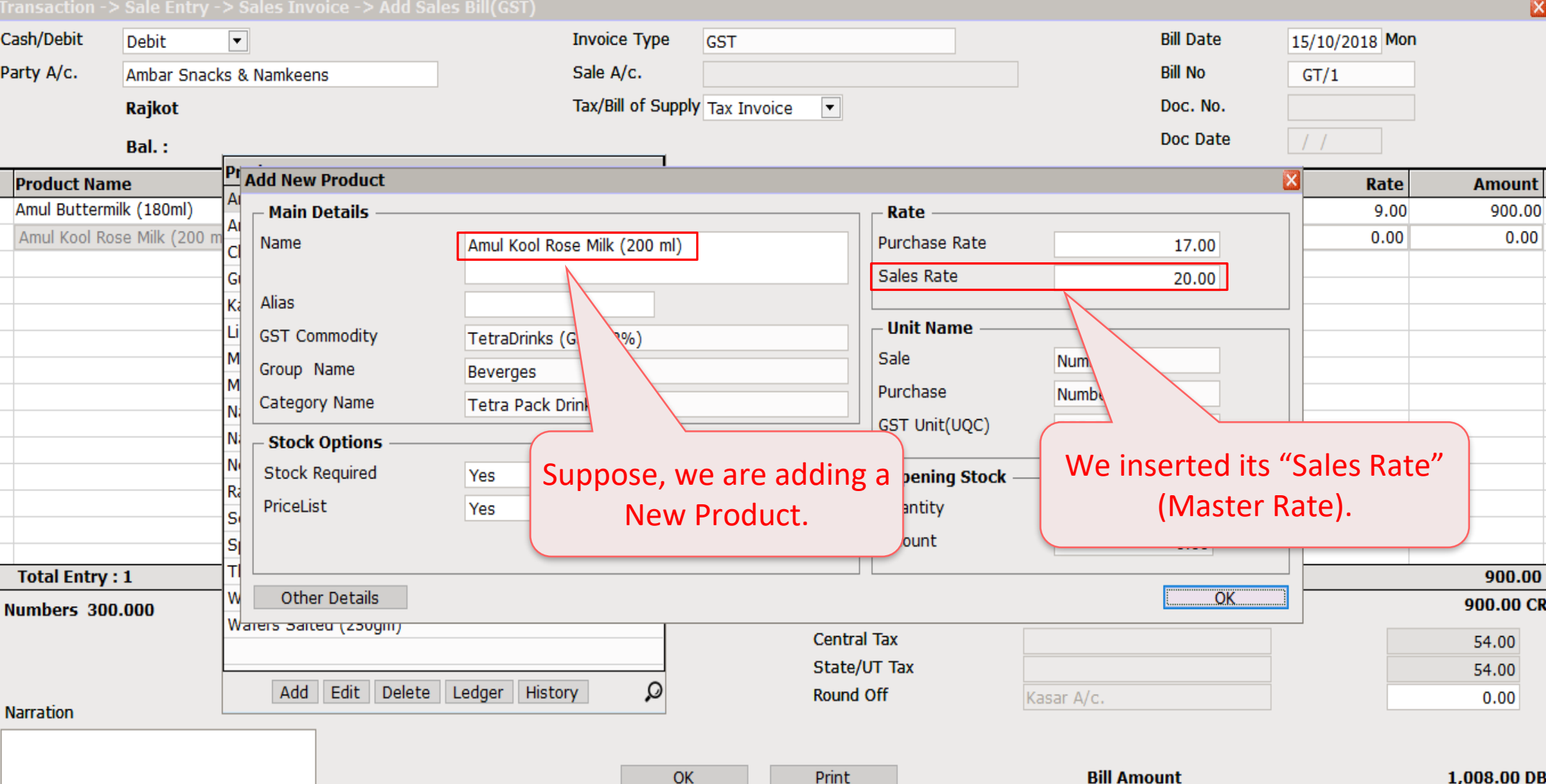






So we don't need to refer the rate of the products for the particular party every time.





Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit  
Party A/c.: Ambar Snacks & Namkeens  
Rajkot  
Bal. :  
Invoice Type: GST  
Sale A/c.:  
Tax/Bill of Supply: Tax Invoice  
Bill Date: 15/10/2018 Mon  
Bill No: GT/1  
Doc. No.:  
Doc Date: / /

Product Name	Rate	Amount
Amul Buttermilk (180ml)	9.00	900.00
Amul Kool Rose Milk (200 ml)	0.00	0.00

**Add New Product**

**Main Details**

Name: Amul Kool Rose Milk (200 ml)  
Alias:  
GST Commodity: TetraDrinks (G...%)  
Group Name: Beverages  
Category Name: Tetra Pack Drink

**Stock Options**

Stock Required: Yes  
PriceList: Yes

**Rate**

Purchase Rate: 17.00  
Sales Rate: 20.00

**Unit Name**

Sale: Number  
Purchase: Number  
GST Unit(UQC):

**Opening Stock**

Quantity:  
Amount:

**Other Details**

Waters Served (250gm):

**Total Entry : 1**  
**Numbers 300.000**

**Narration**

Central Tax: 54.00  
State/UT Tax: 54.00  
Round Off: Kasar A/c. 0.00

**Bill Amount**  
**1,008.00 DB**



Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit Invoice Type: GST Bill Date: 15/10/2018 Mon  
 Party A/c.: Ambar Snacks & Namkeens Sale A/c.: Tax/Bill of Supply: Tax Invoice Doc. No.: Doc Date: / /

Rajkot Bal. :

Product Name	Qty	Rate	Amount
Amul Buttermilk (180ml)	100.000	9.00	900.00
Amul Kool Rose Milk (200 ml)	50.000	0.00	0.00

Price List: Rate 20.00

Here's the Rate is retrieved from the Product's details.

Total Entry : 1 100.000 900.00

Numbers 250.000

Item Amount 900.00 CR

Central Tax 54.00  
 State/UT Tax 54.00  
 Round Off 0.00

Narration

Bill Amount 1,008.00 DB

- ❖ Points to be remembered:
- ❖ Which Product's Rate will be retrieved during Sales Invoice?
  - If we have already **inserted** the Rate for the Product in **Price List**, that Rate will be retrieved during Item entry in Sales Invoice.
  - But if we have **not inserted** the Rate in **Price List** yet, the Rate will retrieve as per Master Rate which inserted in Product's details.
  - If **both** are **not inserted**, we can insert from here and the **Rate** will be **updated** in the **Price List**.
  - If we **change** the **existing** Product rates, it will be **updated** in **Price List**.

Now, Insert the **Rate** for a new product.

This Rate will be considered for the party “Ambar Snacks & Namkeens”.

This Rate will be updated  
in Price List, too.  
Let's check it.

Here, the Rate is updated  
for a new product.

So, we have seen the price list of “Party-Product wise Rate”.  
Now, let’s see the price list for “City-Product wise Rate”



❖ Ex.2: City-Product wise Rate:

❖ This pricelist will be similar to previous example “Party-Product wise Rate”. Here the “Party” will replace by the “City”.

❖ This price list will be useful when we want to differ the Products’ rate according to the cities.

Ex. The ‘Gruh Udhyog’ (the cottage business) which sells the Food Products (i.e. Farsan items etc.), they need to set the products’ rate as per the cities.

❖ Let see how to create a pricelist for the “City-Product wise Rate”.

**Price List** [X]

Name\* 2.City-Product wise Rate

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Single Level ▼

Party Level City

Product Level Product

Rate Type % Discount ▼

Ask On Always ▼

OK

We selected City in Party Level because we want to insert Citywise product's Rate.

We want to provide discount on MRP, so we have selected Rate Type.

[illegible]

Master -> PriceList -> PriceList Entry

PriceList	2.City-Product wise Rate	01/04/2018 To 31/03/2019
City	Ahmedabad	
Product	Amul Buttermilk (180ml)	

This is City wise Products' Pricelist.

Product Name	Sales Rate	Discount %	Rate
Amul Buttermilk (180ml)	10.00		
Amul Kool Rose Milk (200 ml)	20.00		
Amul Lassi (200ml)	20.00		
Choco Barfee (250gm pack)			
Gulab Barfee (250gm pack)	125.00		
Kachori (350gm)	40.00		
Lite Chiwda (150gm)	25.00		
Mini Bhakrwadi (200gm)	50.00		
Murukku (Chakkri)	45.00		
Navratan Mixture (150gm)	40.00		
Navratna Mix (150gm)	40.00		
Nescafe Latte (180ml)	30.00		
Ratlam Sev (150gm)	30.00		
Sev Mamara (150gm)	10.00		
Sprite (500ml)	30.00		
Thums Up (500ml)	30.00		
Wafers Masala (250gm)	40.00		
Wafers Salted (250gm)	35.00		

Here we can see “PriceList” name with its “duration”, “City Name” and “Product Name” will appear as per Product's selection.

We can set the product rates for another City by click on **Change City** button or press short cut key: “F2”.

Here we can see “PriceList” name with its “duration”, “City Name” and “Product Name” will appear as per Product's selection.

We can set the product rates for another City by click on **Change City** button *or* press short cut key: "F2".

Change City Citywise Print





Master -&gt; PriceList -&gt; PriceList Entry

PriceList      2.City-Product wise Rate   01/04/2018 To 31/03/2019  
 City            Ahmedabad  
 Product        Wafers Salted (250gm)

Here, we have inserted  
Products' Rate for  
Ahmedabad city.

Product Name	Sales Rate	Discount %	Rate
Amul Buttermilk (180ml)	10.00	10.00	9.00
Amul Kool Rose Milk (200 ml)	20.00	10.00	18.00
Amul Lassi (200ml)	20.00	10.00	18.00
Choco Barfee (250gm pack)		5.00	
Gulab Barfee (250gm pack)	125.00	8.00	115.00
Kachori (350gm)	40.00	10.00	36.00
Lite Chiwda (150gm)	25.00	12.00	22.00
Mini Bhakrwadi (200gm)	50.00	10.00	45.00
Murukku (Chakkri)	45.00	5.00	42.75
Navratan Mixture (150gm)	40.00	5.00	38.00
Navratna Mix (150gm)	40.00	5.00	38.00
Nescafe Latte (180ml)	30.00	10.00	27.00
Ratlam Sev (150gm)	30.00	10.00	27.00
Sev Mamara (150gm)	10.00	5.00	9.50
Sprite (500ml)	30.00	10.00	27.00
Thums Up (500ml)	30.00	5.00	28.50
Wafers Masala (250gm)	40.00	15.00	34.00
Wafers Salted (250gm)	35.00	10.00	31.50

Note: The Sales Rate is seen blank for this product because the Sales Rate is not inserted in the Product's details.

By click on **Citywise** button, we can insert the rates Citywise by selecting a Product.

Now, let's check sales invoice to check how the rates will retrieve.

Change City   **Citywise**   Print

By default, the Rate that will appear here is inserted in Sales Rate of the Product details.  
(Master Rate)

Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit  
Party A/c.: Amdavadi Khaman  
Ahmedabad  
Bal. : 16,448.00 CR

Invoice Type: GST  
Sale A/c.:  
Tax/Bill of Supply: Tax Invoice

Bill Date: 15/10/2018 Mon  
Bill No: GT/13  
Doc. No.:  
Doc Date: / /

Product Name	Qty	Rate	Amount
Wafers Masala (250gm)	50.000	40.00	2000.00

**PriceList**

- 1. Party-Prod. wise Rate
- 2. City-Product wise Rate

Total Entry : 0

Numbers 300.000

Narration

Central Tax  
State/UT Tax  
Round Off

Item Amount

	0.00
	0.00
Kasar A/c.	0.00

Bill Amount

OK Print







### ❖ Ex.3: Only Product wise Rates

- ❖ This Price List will be useful when we have to keep the Product Rate fixed for all the parties.  
i.e. When festival comes, we provide more discount to sale max. products.
- ❖ We can create a temporary price list for short period by inserting dates to provide the fixed discount to all the parties.
- ❖ Let see how to create a pricelist for the “Only Product wise Rates”.

Master -> PriceList -> Price List

Type	Name	From	To	A/D	Rate of	Rate for
Sales	1.Party-Prod. wise Rate	01/04/2018	31/03/2019	Deactive	Product	Party
Sales	2.City-Product wise Rate	01/04/2018	31/03/2019	Deactive	Product	City

**Price List**

Name\* 3.Only Prodcut wise Rate

From 01/10/2018 To 19/10/2018

Sale/Purchase Sales

Active/Deactive Active

Level Single Level

Party Level None

Product Level Product

Rate Type % Discount

Ask On Always

OK

Here, we have inserted the **duration** for Price List.

Select **None** as "Party Level".  
It means the rates of all products will be the same for all the parties.

Add Edit Copy Delete A/D Entry Print

Now, click on **Entry** button or  
press “Enter” key to insert “Only  
Product wise rates”.

Print



- ❖ Ex.4: City & Party - Product wise Rate:
  - ❖ This pricelist will be similar to Ex.2: “City-Product wise Rate”.
  - ❖ We can provide ‘Citywise’ discount but additionally we can give different discount to more than one party in same city.
  - ❖ Let’s see how to create a price list for the “City & Party wise Product Rate”.



**Price List**

Name\* 4.City-Party ws Prd. Rate

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Multi Level ▼

Party Level Single Level

Product Level Multi Level

Rate Type Rate ▼

Ask On On Not Found ▼

OK

We want to insert the 'Product Rate'  
City wise & Party wise.  
So, in that type of cases we have to  
select **Multi Level**.

In Party Level, we selected **City & Party**.  
It means that the Products' rate will be inserted "City wise" and "Party wise", too.

**Price List** [X]

Name\* 4.City-Party ws Prd. Rate

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Multi Level ▼

Party Level City,Party

Product Level

Rate Type

Ask On

Product Level
None
1 Product
Group
Category

In Product Level, **Product** is selected.

**Price List** ✕

Name\* 4.City-Party ws Prd. Rate

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Multi Level ▼

Party Level City,Party

Product Level Product

Rate Type % Discount ▼

Ask On Always ▼

OK

We have selected %  
**Discount** in Rate Type.

Press **OK** to save  
this Price List.

Now, click on **Entry** button or  
press “Enter” key to insert  
“City-Party wise Product Rate”.



Master -> PriceList -> PriceList Entry

PriceList 4.City-Party ws Prd. Rate 01/04/2018 To 31/03/2019

City Ahmedabad

Product Amul Buttermilk (180ml)

Product Name	Sales Rate	Discount %	Rate
Amul Buttermilk (180ml)	10.00	10.00	9.00
Amul Kool Rose Milk (200 ml)	20.00	10.00	18.00
Amul Lassi (200ml)	20.00	10.00	18.00
Choco Barfee (250gm pack)	200.00	5.00	190.00
Gulab Barfee (250gm pack)	125.00	12.00	110.00
Kachori (350gm)	40.00	10.00	36.00
Lite Chiwda (150gm)	25.00	10.00	22.50
Mini Bhakrwadi (200gm)	50.00	10.00	45.00
Murukku (Chakkri)	45.00	10.00	40.50
Navratan Mixture (150gm)	40.00	10.00	36.00
Navratna Mix (150gm)	40.00	10.00	36.00
Nescafe Latte (180ml)	30.00	10.00	27.00
Ratlam Sev (150gm)	30.00	5.00	28.50
Sev Mamara (150gm)	10.00	5.00	9.50
Sprite (500ml)	30.00	5.00	28.50
Thums Up (500ml)	30.00	5.00	28.50
Wafers Masala (250gm)	40.00	10.00	36.00
Wafers Salted (250gm)	35.00	10.00	31.50

Change City Citywise Print

The discount is provided to the Products for Ahmedabad City.

It means that all the parties which are from **Ahmedabad**, they will get the products on this discount.

Now, click on **Citywise** button ("F3" key)

Master -> PriceList -> PriceList Entry

PriceList 4.City-Party ws Prd. Rate 01/04/2018 To 31/03/2019

Product Amul Buttermilk (180ml) (Sales Rate : 10)

City Ahmedabad

City	Discount %	Rate
Ahmedabad	10.00	9.00
Ajmer		
Anand		
Bhavnagar		
Dhoraji		
Indore		
Jamnagar		
Nasik		
Porbandar		
Rajkot		
Surat		
Udaipur		
Vadodara		

We can provide **Citywise** discounts by selecting a "Product".

We can change the Prod. by click on **Change Product** button.

Here, we have already provided **10% of discount** to the "Ahmedabad" city for the product "Amul Buttermilk" that apply for all the parties which belong to 'Ahmedabad' city.

But among all the parties, we want to give **15% of discount** to one party.

For that click on **Partywise** button. ("F4" key)

Partywise Change Product Productwise Print

We can see the list of the parties which are from “Ahmedabad” city.

Master -> PriceList -> PriceList Entry

PriceList 4.City-Party ws Prd. Rate 01/04/2018 To 31/03/2019

Product	Amul Buttermilk (180ml) (Sales Rate : 10)
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Party Ahmedabad -> Mahadev Kandoiwala

[illegible]





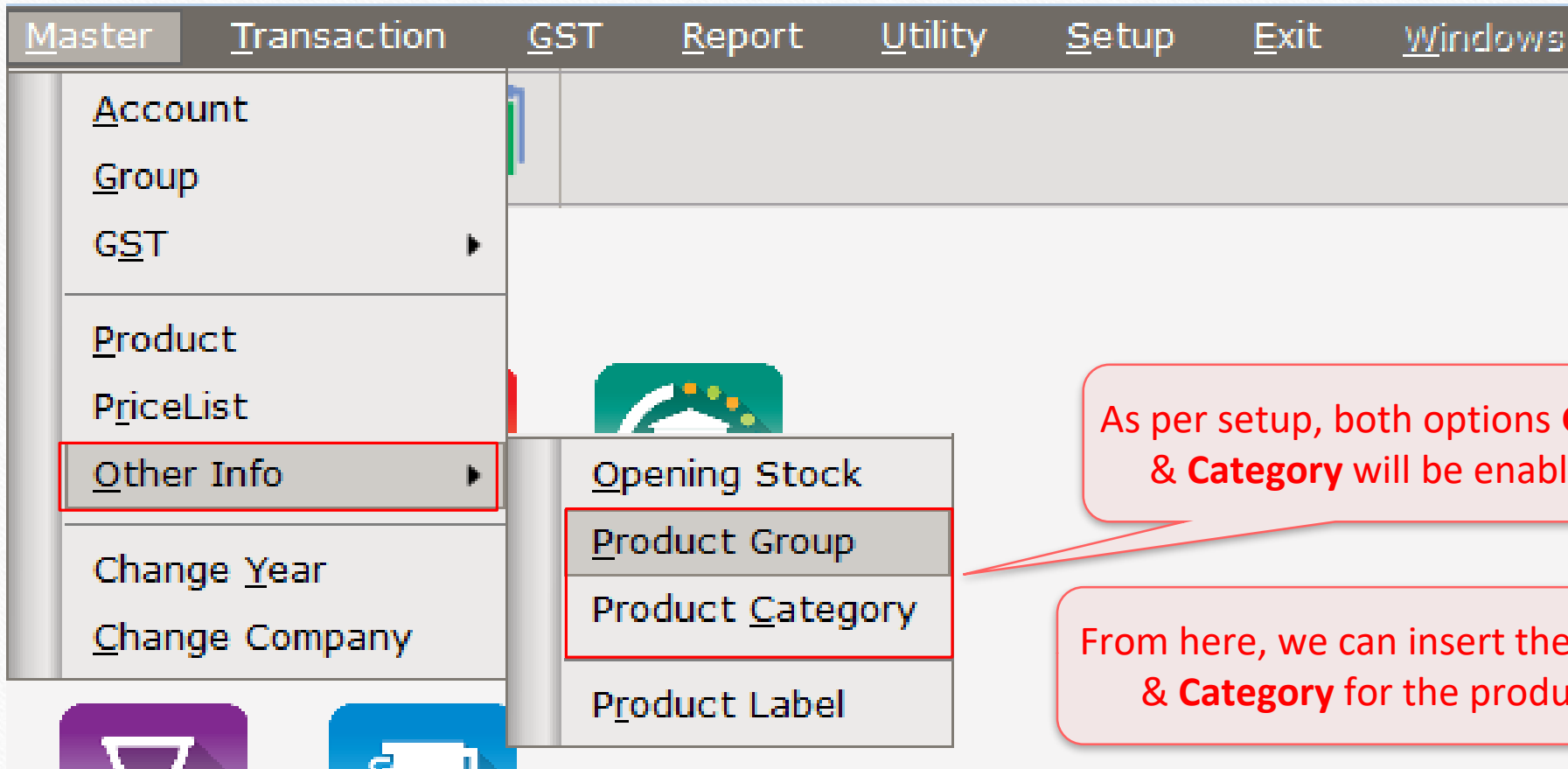
❖ Ex.:5 Group-Category wise Rate: (Multi Level)

- ❖ In this case, we can insert Product Rates Group wise and Category wise.  
i.e. Thumps up cold drinks falls in “Soft Drinks” category which is in “Beverage” Group.
- ❖ The Group can have more than one category and the Products can fall in different Categories. This type of price list will be useful where the products fall in Group-Category wise.  
Ex. Retails Stores (Malls/Marts), Auto-Mobile Spare parts etc.
- ❖ Let see how to create a price list for Group-Category wise Rate?

## Setup -&gt; Company Setup -&gt; Company Setup

Category	Description	Value
General Setup	<b>Accounts</b>	
Advance Setup	Account Popup Type	
Advance Modules	Account Popup Detail	
Master Setup	Account Search on Alias	None
GST Setup	Proper Case In Master Entry	Yes
TDS/TCS Setup	Proper Case In Address Entry	Yes
Report Setup	<b>Products</b>	
PriceList Setup	Product Popup Type	
	Product Popup Detail	
	Product Search On Alias	None
	Product Group Required	Yes
	Product Category Required	Yes
	Ask Quantity Effect in Product	No
	Ask stock a/c. in Product	No
	Itemwise Expense Required	No
	Proper Case In Master Entry	
	<b>Stock Report</b>	
	Decimal Point For Unit-1	
	Decimal Point For Rate	

First, we need to select **Yes** to "Group" & "Category" options.



As per setup, both options **Group** & **Category** will be enabled.

From here, we can insert the **Group** & **Category** for the products.

[illegible]



[illegible]



Master -> Product -> Product Master

Product Name	Group	Category	Purch. Rate	Sales Rate
Amul Buttermilk (180ml)	Beverges	T.Pack Drn	8.00	10.00
Amul Kool Rose Milk (200 ml)	Beverges	T.Pack Drn	9.00	20.00
Amul Lassi (200ml)	Beverges	T.Pack Drn	18.50	20.00
Britannia Good Day (600 gms)	Pack. Food	Bisc.&Swts	78.00	85.00
Choco Barfee (250gm pack)	Pack. Food	Bisc.&Swts	150.00	200.00
Coke (500ml)			32.50	35.00
Dabur Honey (1 kg)			300.00	330.00
Frooti Mango (1L)			81.00	85.00
Gulab Barfee (250gm pack)			50.00	125.00
Kachori (350gm)			30.00	40.00
Kissan Mixed Fruit Jam (700 gms)				150.00
Lite Chiwda (150gm)				25.00
Mini Bhakrwardi (200gm)				50.00
Murukku (Chakkri)				45.00
Navratan Mixture (150gm)				40.00
Navratna Mix (150gm)				25.00
Nescafe Latte (180ml)				28.50
Parle Hide & Seek Chocolate (12)				24.50
Ratlam Sev (150gm)				27.50
Real Mixed Fruit (1L)				58.50
Sev Mamara (150gm)				15.00
Sprite (500ml)				35.00
Thums Up (500ml)				34.00
Tropicana Litchi (1L)				61.00
Wafers Masala (250gm)	Pack. Food	Farsan	35.00	40.00
Wafers Salted (250gm)	Pack. Food	Farsan	30.00	35.00

As per the Setup, the **Group** and **Category** columns will appear.

**Edit Product's detail - Britannia Good Day (600 gms)**

**Main Details**

Name: Britannia Good Day (600 gms)

Alias:

GST Commodity: Biscuits (GST18%)

Group Name: Packaged Food

Category Name: Biscuits & Sweets

**Stock Options**

Stock Required: Yes

PriceList: Yes

**Rate**

Purchase Rate: 78.00

Sales Rate: 85.00

**Unit**

Sale:

Purchase:

GST Ur:

**Opening Stock**

Quantity: 50.000


Amount: 0.00

Other Details:

OK

In Product details, select the **Group** & the **Category** for the Product.

Add Edit Delete Rate Print Master Filter **Order** Format
 Add Multiple Product Stock Ledger Export Assign GST Commodity

**Price List** 

Name\* 5.Group-Category wise

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Multi Level ▼  
Single Level  
Multi Level

Party Level

Product Level

Rate Type Rate ▼

Ask On On Not Found ▼

OK

This Group will be "Multi Level"  
as similar to previous Price List.

Here, we have selected  
“Party” in Party Level.





**Price List** ✕

Name\* 5.Group-Category wise

From 01/04/2018 To 31/03/2019

Sale/Purchase Sales ▼

Active/Deactive Active ▼

Level Multi Level ▼

Party Level Party

Product Level Group,Category

Rate Type % Discount ▼

Ask On Always ▼

OK

We have selected %  
**Discount** in **Rate Type**.

Press **OK** to save  
this Price List.



Now, click on **Entry** button or press “Enter” key to insert the rates for the products.

Categorywise Change Party **Partywise** Print

Master -&gt; PriceList -&gt; PriceList Entry

PriceList 5.Group-Category wise 01/04/2018 To 31/03/2019

Group Beverges

Party Abhirav Mart

... we can provide discounts  
to all the parties for the  
Group: **Beverages**.

Account	City	Discount %	Rate
Abhirav Mart	Rajkot	10.00	
Ambar Snacks & Namkeens	Rajkot		
Ambika Sweets	Porbandar		
Amdavadi Khaman	Ahmedabad		
Cash Account			
Gautam Sweet Mart	Dhoraji		
Hari Om Sweets	Rajkot		
Jamna Dairy	Anand		
Jamnadas Sweets & Snacks	Surat		
Jaysukh Lal Nasta	Nasik		
Kargil Snakcs	Rajkot		
Mahadev Kandoiwala	Ahmedabad		
Maharaj Snacks	Ajmer		
Mahaveer Namkeens	Ahmedabad		
Mithakali Kandoi			
Om Namkeens			
Prakash Sweets			
Sadhana Chevda			
Sant Sweet Mart			
Vaidehi Sweets			

We can change the Group by  
click on **Change Group** button.  
(Short cut key: "F2")

Let's get back to previous page  
by click on **Groupwise** button.  
(F3 key)

Change Group Groupwise Print

PriceList	5.Group-Category wise 01/04/2018 To 31/03/2019
Party	Abhirav Mart (City : Rajkot)
Group	Beverges

Product Group	Discount %	Rate
Beverges	10.00	
Packaged Food	15.00	

All the 'Categories' and the 'Products' which fall in these Groups will get the discount as inserted in **Discount %** field.

By click on **Categorywise** button, we will see the list of Categories of selected Group.  
(Short cut key: "F4")

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(Short cut key: "F4")

Categorywise Change Party Partywise Print

Master -&gt; PriceList -&gt; PriceList Entry

PriceList 5.Group-Category wise 01/04/2018 To 31/03/2019

Party Abhirav Mart (City : Rajkot)

Category Beverges -&gt; Jucies

Product Category	Discount %	Rate
Jucies	20.00	
Soft Drinks		
Tetra Pack Drinks		

These 3-Categories are in the **Beverages** group.  
In our case, we are providing Discount to the party **Abhirav Mart**.

Here, we are providing 20% discount to "Juices" Category, it means that the Products which fall in the "Juices" category, only those will get **20% discount**.

While another Categories: 'Soft Drinks' & 'Tetra Pack Drinks' will get **10% discount**.

Productwise Change Party Partywise Print



Suppose, we want to give different discount to the Product of “Soft Drinks” category.  
For that click on **Prodcutwise** button. (“F4” key)

Master -&gt; PriceList -&gt; PriceList Entry

PriceList 5.Group-Category wise 01/04/2018 To 31/03/2019

Party Abhirav Mart (City : Rajkot)

Product Beverages -&gt; Soft Drinks -&gt; Thums Up (500ml)

Product Name	Sales Rate	Discount %	Rate
Big Cola (3L)	80.00		
Coke (500ml)	35.00		
Duke's Club Soda (750ml)	16.00		
Sprite (500ml)	30.00		
Thums Up (500ml)	30.00	15.00	25.50

These 5-Products are in the  
**Soft Drinks** category.

Here, the **15% discount** is given to  
the "Thums Up (500ml)" product.


The discount for the rest of four  
Products will be considered as **10%**.

Change Party

Partywise

Print

In sales Invoice, if we select Thumbs Up during item entry, the **Disc. 15%** will be calculated on the Sales Rate (Master Rate).



Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit Invoice Type: GST Bill Date: 15/10/2018 Mon  
 Party A/c.: Abhirav Mart Sale A/c.: Tax/Bill of Supply: Tax Invoice Doc. No.: Doc Date: / /  
 Rajkot Bal. : 3,394.00 CR

Product Name	Qty	Rate	Amount
Thums Up (500ml)	50.000	25.50	1275.00
Sprite (500ml)	50.000	30.00	1500.00
Total Entry : 1		50.000	1275.00

Numbers 200.000

Narration

Central Tax 114.75  
 State/UT Tax 114.75  
 Round Off 0.50

Item Amount 1,275.00 CR  
 Kasar A/c. 0.50

Bill Amount 1,505.00 DB

OK Print

**Price List**  
 Discount % 10.0000  
 OK

If we insert any product except "Thums Up", the discount will be considered as we have inserted in Category wise which is **10%**.

So for the product "Sprite (500ml)" the discount will be **10%**.

In this way, we can make different customized Price List, so we don't have to remember *or* keep the record for the product's rates for diff. parties.





thank you!