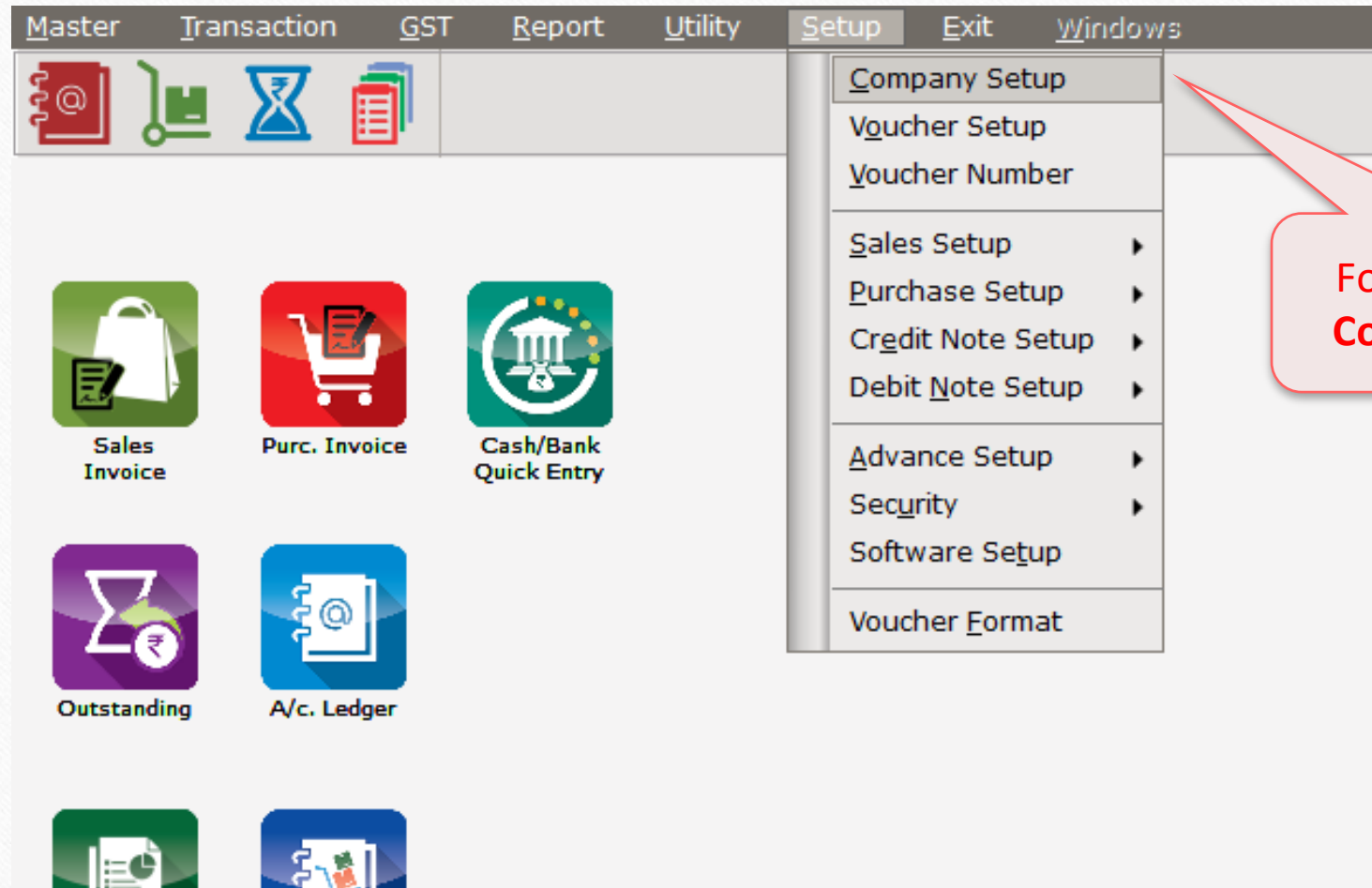


# Master selection of Product Name with Different Types and Details in Transaction Entry



- ❖ While making a voucher entry, what if we want selective product list like group-wise or category-wise products?
  - ❖ For example, **Category wise products**: Only those products which are associated with Air-Conditioner Category or Only those products which are associated with T.V. Category.
  - ❖ Another example, **Company wise products**: A list of products falls into Samsung group or A list of products falls into Sony group.
- ❖ What if we need more details in product selection, like the rates and closing stock of a product during voucher entry?
- ❖ A user can customize the drop down list of the products in voucher entry. How?
- ❖ In solution of these both questions, there is a setup made in Miracle.
- ❖ Let us see one by one.





Setup -> Company Setup -> Company Setup		
Category	Description	Value
General Setup	<b>Accounts</b>	
Advance Setup	Account Popup Type	
Advance Modules	Account Popup Detail	
<b>Master Setup</b>	Account Search on Alias	None
	Proper Case In Master Entry	Yes
	Proper Case In Address Entry	Yes
GST Setup	<b>Products</b>	
TDS/TCS Setup	Product Popup Type	
Report Setup	Product Popup Detail	
	Product Search On Alias	None
	Product Group Required	Yes
	Product Category Required	Yes
	Ask Quantity Effect in Product	Yes
	Ask stock a/c. in Product	No
	Itemwise Expense Required	
	Proper Case In Master Entry	
	<b>Stock Report</b>	
	Decimal Point For Unit-1	
	Decimal Point For Rate	

... where in **Master Setup**...

... this two options we will be understanding one after the other.

# Product Popup Type

Setup -> Company Setup -> Company Setup

Category	Description	Value
<b>General Setup</b>	<b>Accounts</b>	
	Account Popup Type	
<b>Advance Setup</b>	Account Popup Detail	
<b>Advance Modules</b>	Account Search on Alias	None
<b>Master Setup</b>	Proper Case In Master Entry	Yes
	Proper Case In Address Entry	Yes
<b>GST Setup</b>		
<b>TDS/TCS Setup</b>	<b>Products</b>	
<b>Report Setup</b>	Product Popup Type	
	Product Popup Detail	
	Product Search On Alias	N
	Product Group Required	Y
	Product Category Required	Y
	Ask Quantity Effect in Product	Y
	Ask stock a/c. in Product	N
	Itemwise Expense Required	N
	Proper Case In Master Entry	N
	<b>Stock Report</b>	
	Decimal Point For Unit-1	
	Decimal Point For Rate	

**Product Popup Type**

Description
Category
Group

In this option, we can see these two types to customize the pop-up of **Product Name** in an invoice.

Setup -> Company Setup -> Company Setup

Category	Description	Value
<b>General Setup</b>	<b>Accounts</b>	
	Account Popup Type	
<b>Advance Setup</b>	Account Popup Detail	
<b>Advance Modules</b>	Account Search on Alias	Name
<b>Master Setup</b>	Proper Case In Master Entry	No
	Proper Case In Address Entry	No
<b>GST Setup</b>	<b>Products</b>	
<b>TDS/TCS Setup</b>	Product Popup Type	
<b>Report Setup</b>	Product Popup Detail	
	Product Search On Alias	
	Product Group Required	
	Product Category Required	
	Ask Quantity Effect in Product	
	Ask stock a/c. in Product	
	Itemwise Expen	
	Proper Case In	
	<b>Stock Report</b>	
	Decimal Point	
	Decimal Point	

**Product Popup Type**

Description
1 Category
Group

Select a type by pressing "Enter" key.  
Here, we are selecting **Category**.  
Multiple selection is also possible.

Setup -> Company Setup -> Company Setup			
Category	Description	Value	
General Setup	<b>Accounts</b>		
Advance Setup	Account Popup Type		
Advance Modules	Account Popup Detail		
Master Setup	Account Search on Alias	None	
GST Setup	Proper Case In Master Entry	Yes	
TDS/TCS Setup	Proper Case In Address Entry	Yes	
Report Setup	<b>Products</b>		
	Product Popup Type	*	
	Product Popup Detail		
	Product Search On Alias	None	
	Product Group Required		
	Product Category Required		
	Ask Quantity Effect in Product		
	Ask stock a/c. in Product		
	Itemwise Expense Required		
	Proper Case In Master Entry		
	<b>Stock Report</b>		
	Decimal Point For Unit-1		
	Decimal Point For Rate		

We will see this “ \* ” sign after the selection.

Save the changes and let us make an invoice entry.



Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit  
Party A/c: Vishal Marketing  
Rajkot  
Bal. : 1,20,640.00 CR

Invoice Type: GST  
Sale A/c.:  
Tax/Bill of Supply: Tax Invoice

Bill Date: 30/08/2019 Fri  
Bill No: GT/1  
Doc. No.:  
Date: / /

Product Name	Category	Qty	Rate	Amount
	Air Conditioner	0.000	0.00	0.00
	Air Cooler			
	Capital Goods			
	Color T.V.			
	D.V.D. Player			
	DVD Combo			
	General			
	Home Theatre			
	Mobile			
	Refrigerator			
	Videocon			
	Washing Machine			
	Water Purifier			

Total Entry : 0

Narration

When we come to **Product Name**, we will be asked to select a **Category** as per the setup.

We are choosing **Air Conditioner** here.

Item Amount

Discount	(-)	0.000	0.00
Freight			0.00
Central Tax			0.00
State/UT Tax			0.00
Round off			0.00
Other Charges / Round Off			0.00

Bill Amount

OK Print

Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit  
Party A/c: Vishal Marketing  
Rajkot  
Bal. : 1,20,640.00 CR

Invoice Type: GST  
Sale A/c.:  
Tax/Bill of Supply: Tax Invoice

Bill Date: 30/08/2019 Fri  
Bill No: GT/1  
Doc. No.:  
Doc Date: //

Product Name	Qty	Rate	Amount
G. SPLIT.AC GWC 14G2 1.0 TON	0.000	0.00	0.00
K. SPLIT.AC RAU010HPD 1.5 TON			
K. SPLIT.AC RAU014HND 1.5 TON			
K. SPLIT.AC RAU014HOD 2.0 TON			
LG. AC RMS019ELD [IDU]			
LG. SPLIT.AC 2TON TOWER [IDU UNIT]			
LG. SPLIT.AC RAU014HPD 1.0TON			
LG. SPLIT.AC RAU018ELD 2.0 TON			
V. SPLIT.AC 2400 SPCIZ 2.0 TON			
V. SPLIT.AC 52CE1 1.5 TON			
V. WINDOW.AC 18SPCIM 1.5 TON			
W. SPLIT.AC ELITE 1.0 TON			
W. WINDOW.AC ELITE 2.0 TON			
W. WINDOW.AC MAGICOOL (100 EL) 1.0 TON			

Total Entry : 0

Narration

Add Edit Delete Ledger History

Discount  
Freight  
Central Tax  
State/UT Tax  
Round off

OK Print

We can see all the products from **Air Conditioner** category.

This facility will also be activated in Purchase entries and CN/DN entries. Let us see how multi selection works.

## **Multiple Selection of Product Popup Types: Company wise products**

Setup -> Company Setup -> Company Setup

Category	Description	Value
<b>General Setup</b>	<b>Accounts</b>	
	Account Popup Type	*
<b>Advance Setup</b>	Account Popup Detail	
<b>Advance Modules</b>	Account Search on Alias	Name
<b>Master Setup</b>	Proper Case In Master Entry	No
	Proper Case In Address Entry	No
<b>GST Setup</b>	<b>Products</b>	
<b>TDS/TCS Setup</b>	Product Popup Type	
<b>Report Setup</b>	Product Popup Detail	
	Product Search Criteria	
	Product Group Relationship	
	Product Category Relationship	
	Ask Quantity Effect	
	Ask stock a/c. in Product	
	Itemwise Expense Required	
	Proper Case In Master Entry	
	<b>Stock Report</b>	
	Decimal Point For Inventory	
	Decimal Point For Sales	

This is multiple selection.  
Here, we have set **Companies' name** in *Group*.

Product Popup Type

Description
2 Category
1 Group

We are selecting Group and category both.  
Notice the sequence given to them.



In a new sales invoice, when we come to **Product Name**...

Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit  
Party A/c: Vishal Marketing  
Rajkot  
Bal. : 1,20,640.00 CR

Invoice Type: GST  
Sale A/c.:  
Tax/Bill of Supply: Tax Invoice

Bill Date: 30/08/2019 Fri  
Bill No: GT/1  
Doc. No.:  
Doc Date: / /

Product Name	Group	Qty	Rate	Amount
	BPL	0.000	0.00	0.00
	Capital Goods			
	General			
	Godrej			
	Intex			
	Kenstar			
	L.G.			
	Philips			
	<b>Samsung</b>			
	Shine Chemicals			
	Symphony			
	Videocon			

Total Entry : 0

Narration:

... as per the sequence in setup, we will be asked to select a **Group** first.

We are choosing **Samsung** here.

Item Amount

Discount	(-)	0.000	0.00
Freight			0.00
Central Tax			0.00
State/UT Tax			0.00
Round off			0.00
Other Charges / Round Off			0.00

Bill Amount

OK Print

As a result, we will see a list of **categories** from **Samsung** group. Because in the sequence, category is set on 2<sup>nd</sup> position.



# Product Popup Detail



Setup -> Company Setup -> Company Setup			
Category	Description	Value	
General Setup	<b>Accounts</b>		
Advance Setup	Account Popup Type		
Advance Modules	Account Popup Detail		
Master Setup	Account Search on Alias	None	
GST Setup	Proper Case In Master Entry	Yes	
TDS/TCS Setup	Proper Case In Address Entry	Yes	
Report Setup	<b>Products</b>		
	Product Popup Type		
	Product Popup Detail		
	Product Search On Alias	None	
	Product Group Required	Yes	
	Product Category Required	Yes	
	Ask Quantity Effect in Product	Yes	
	Ask stock a/c. in Product		
	Itemwise Expense Required		
	Proper Case In Master Entry		
	<b>Stock Report</b>		
	Decimal Point For Unit-1		
	Decimal Point For Rate		

If we want to see more details in drop-down list of the products such as Stock or Purchase Rate., we can set up from here.

Go into the option.

Setup -> Company Setup -> Company Setup

Category	Description	Value
<b>General Setup</b>	<b>Accounts</b>	
	Account Popup Type	*
<b>Advance Setup</b>	Account Popup Detail	
<b>Advance Modules</b>	Account Search on Alias	Name
<b>Master Setup</b>	Proper Case In Master Entry	No
	Proper Case In Address Entry	No
<b>GST Setup</b>	<b>Product</b>	
<b>TDS/TCS Setup</b>	Pro	
<b>Report Setup</b>	Pro	
	Product Search On Alias	
	Product Group Required	
	Product Category Required	
	Ask	
	Ask	
	Item	
	Prop	
	<b>Stock</b>	
	Deci	
	Deci	

Here, the details can be seen.

Select fields by pressing "Enter" key.  
Sequence will appear in front of the name after selection.

Seq	Description	Len
	Extra Product Name	25
	Purchase Unit	10
1	Purchase Rate	13
	Sales Rate	13
	Sales Unit	10
2	Closing Stock Unit-1	14
	Closing Stock Unit-2	15
	Category Short Name	10
	Group Short Name	10

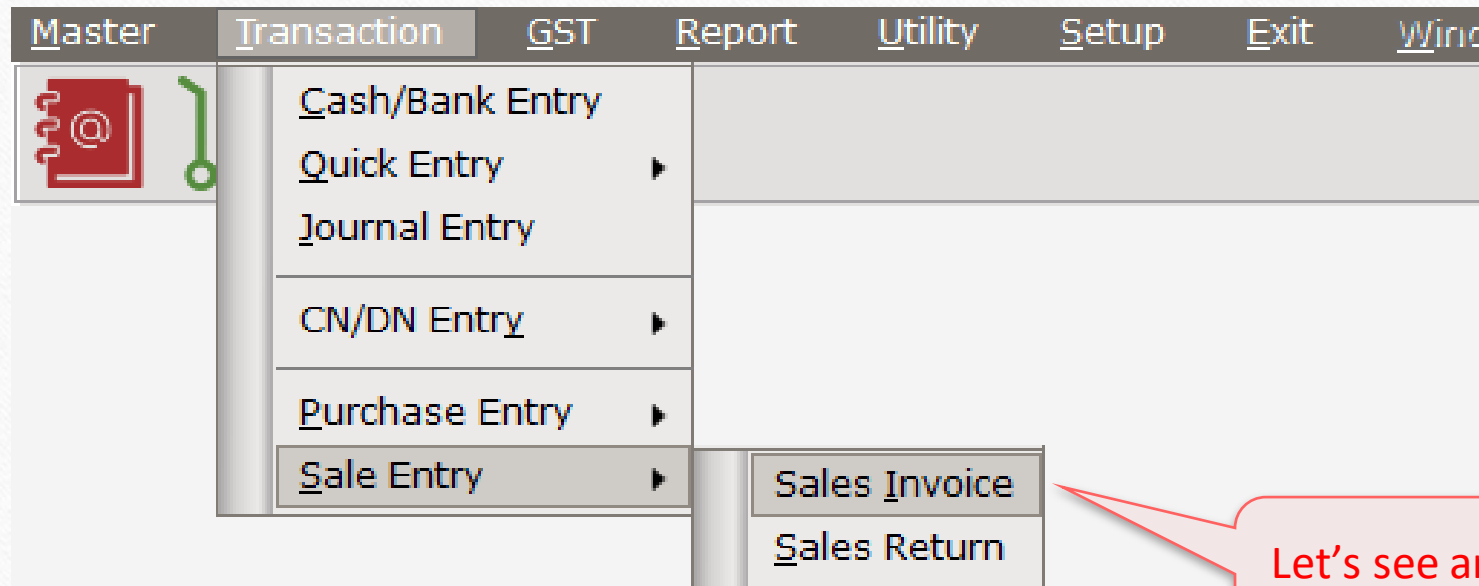
Seq. Len

We can change length of particular detail by clicking on **Len.** Button.

## Setup -&gt; Company Setup -&gt; Company Setup

Category	Description	Value
<b>General Setup</b>	<b>Accounts</b>	
<b>Advance Setup</b>	Account Popup Type	
<b>Advance Modules</b>	Account Popup Detail	
<b>Master Setup</b>	Account Search on Alias	None
<b>GST Setup</b>	Proper Case In Master Entry	Yes
<b>TDS/TCS Setup</b>	Proper Case In Address Entry	Yes
<b>Report Setup</b>	<b>Products</b>	
	Product Popup Type	
	Product Popup Detail	*
	Product Search On Alias	None
	Product Group Required	
	Product Category Required	
	Ask Quantity Effect in Product	
	Ask stock a/c. in Product	
	Itemwise Expense Required	
	Proper Case In Master Entry	
	<b>Stock Report</b>	
	Decimal Point For Unit-1	
	Decimal Point For Rate	

We will see this “ \* ” sign after the selection.





Transaction -> Sale Entry -> Sales Invoice -> Add Sales Bill(GST)

Cash/Debit: Debit  
Party A/c: Vishal Marketing  
Rajkot  
Bal. : 1,20,640.00 CR

Invoice Type: GST  
Sale A/c.:  
Tax/Bill of Supply: Tax Invoice

Bill Date: 30/08/2019 Fri  
Bill No: GT/1  
Doc. No.:  
Doc Date: / /

Product Name	Purchase Rate	Closing Stock U	Qty	Rate	Amount
B. C.T.V. 14AL1CM 17" LCD	4530.00	2.000	0.000	0.00	0.00
B. C.T.V. 14AM1M 17" LCD	3750.00	5.000			
B. C.T.V. 21BS21 22" LCD	6900.00	3.000			
B. C.T.V. 21DL1 22" LCD	4550.00	2.000			
B. C.T.V. 21XS2M 22" LCD	7650.00	-2.000			
B. C.T.V. 29AF33 22" LCD	10500.00	2.000			
B. C.T.V. SANYO 15 MF1 15" TFT	4800.00	8.000			
B. C.T.V. SANYO CM29FS11 22" TFT	13250.00	-2.000			
Computer System	58000.00				
Furniture	28000.00				
G. SPLIT.AC GWC 14G2 1.0 TON	11875.00	11.000			
INTEX - 1400W Home Theatre	900.00	23.000			
INTEX - 2000W Home Theatre	3100.00	15.000			
INTEX - 2600W Home Theatre	3800.00	-4.000			
INTEX - 4000W Home Theatre Elegant	4200.00	-5.000			
INTEX - DVD Player	1500.00	39.000			
Intex Combo ( DVD + Home Theatre)		-17.000			
K. LS 70 5.5 KG SA Washing Machine	5300.00	-4.000			

Total Entry : 0

Narration

State/UT Tax  
Round off

Other Charges / Round Off

Bill Amount

OK Print

In Product Name, selected new details appear here.

In this way, we can easily customize the product selection pop-up and add other details in the drop-down list.

Yeah, that's way too easy...!

For any future assistance, kindly contact your software vendor.





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thank you!